**Market Notice**

**Date: 01 August 2012**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TN23”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 2 August 2012 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011.**

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 32,618,000,000.00

**Tap Amount** R 15,000,000.00

**Total Amount Following Tap Issue** R 7,000,000,000.00

**Bond Code** TN23

**Nominal Issued** R 15,000,000.00

**Issue Price** 119.65345 %

**Coupon** 10.80%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 6 November 2023

**Books Close** 26 April, 27 October

**Interest Date(s)** 6 May, 6 November

**Last Day to Register** 25 April, 26 October

**Issue Date** 2 August 2012

**Date Convention** Following

**Interest Commencement Date** 6 November 2008

**First Interest Date** 6 May 2009

**ISIN No.** ZAG000061003

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Mark Tannous Transnet SOC Ltd (011) 220 3200

Kea Sape JSE (011) 520 7603

Diboko Ledwaba JSE (011) 520 7222